



WEEKLY AGRICULTURAL REPORT



JANUARY 17, 2019



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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## AGRICULTURAL WEATHER OUTLOOK JANUARY 17 TO 23, 2019

### PRECIPITATIONS OF VARYING INTENSITY OVER THE NORTHWEST AND CENTER-EAST OF THE AGRICULTURAL AREA, COUPLED WITH A SHARP TEMPERATURE DROP AND A FINAL HEAT WAVE.

At the beginning of the perspective, the entry of a storm front will bring precipitations of varying intensity to the northwest and center-east of the agricultural region and scarce values to the rest of the area. Coupled with the front, winds will rotate towards the south/southeast, dropping temperatures over most part of the area with the exception of the Northeast that will remain under the influence of northerly winds. Towards the end of the perspective, temperatures will rise, reactivating the heat wave over most part of the agricultural area.

## SOYBEAN

Over the last weekend, heavy rainfalls have worsened the water excess in plots and risk producers' planting intentions. Our final area projection has dropped to 17.7M hectares, down 200,000 hectares from our last report. In spite of this planting adjustment, further area cuts remain subject to the evolution of weather at the end of the planting window in the north of the national agricultural area. Besides, area losses, which will not be reseeded, will add to the area adjustment.

## CORN

Over the last week, corn planting has expanded into the national agricultural area. New precipitations in northern Argentina have affected crops and delayed planting. Most of the progress was observed in the provinces of Buenos Aires, Córdoba and La Pampa with the planting of late crops. To date, corn is 89.3% planted (5.2M hectares). Under this scenario, we maintain our final area projection at 5.8 M hectares.

## SUNFLOWER

Water excess in the NEA region and the north-center of Santa Fe have hindered harvest progress into plots at physiological maturity. Weekly progress stands at 1.7 percentage points. To date, sunflower is 20.5% collected. The average yield stood at 1.95 T/H. Those regions affected by water logging observe a decrease in their yield potential and a rise in area loss that could impact on the production projection. However, plots in Buenos Aires and La Pampa remain in good condition, thus we maintain our final production projection at 3.9 M tons, up 11.4% YoY.

## WHEAT

Wheat harvest 2018/19 is complete and reached a new production record of 19 M tons. There are specific unharvested plots in the center and south of Buenos Aires but they will not affect our final production. The final average yield stands at 3.12 T/H, down 3.1% YoY. This season, the weather has had an important role due to the late frosts, hail and water excess that limited the yield potential of plots at critical stages.

## BARLEY

Barley harvest is complete for the 2018/19 season with the collection of the last plots in southern Buenos Aires and La Pampa. These regions account for more than 67% of the planted hectares at a national level. Besides, yields in both regions stand above the initial expectations. For this reason, final production rose to 4.1 M tons, up 8% YoY and up 17 % from the season 2017/18. The average yield reached a record and stood at 4.33 T/H, up 0.13 T/H YoY.



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WEEKLY AGRICULTURAL REPORT

# ANNEX

# SOYBEAN

2018/19 Season

As of: Jan. 16, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	993.167	925.250	95,7	885.120
II	NEA	1.307.833	1.017.292	87,5	889.927
III	Ctro N Cba	2.192.833	2.037.850	100,0	2.037.850
IV	S Cba	1.602.833	1.637.917	100,0	1.637.917
V	Ctro N SFe	1.327.500	1.306.558	100,0	1.306.558
VI	Núcleo Norte	2.537.000	2.594.450	100,0	2.594.450
VII	Núcleo Sur	2.340.333	2.439.936	100,0	2.439.936
VIII	Ctro EER	1.278.333	1.300.700	98,3	1.278.812
IX	N LP-OBA	1.878.167	1.970.840	100,0	1.970.840
X	Ctro BA	521.167	598.942	97,6	584.662
XI	SO BA-S LP	304.833	436.317	100,0	436.317
XII	SE BA	1.121.000	1.092.592	100,0	1.092.592
XIII	SL	186.833	179.967	100,0	179.967
XIV	Cuenca Sal	68.833	120.807	93,5	112.967
XV	Otras	39.333	40.583	100,0	40.583
<b>TOTAL</b>		<b>17.700.000</b>	<b>17.700.000</b>	<b>98,8</b>	<b>17.488.497</b>

# CORN

2018/19 Season

As of: Jan. 16, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	382.000	405.000	65,0	263.250
II	NEA	612.000	644.000	42,0	270.480
III	Ctro N Cba	820.000	855.000	98,3	840.465
IV	S Cba	688.000	720.000	100,0	720.000
V	Ctro N SFe	224.000	242.000	67,5	163.350
VI	Núcleo Norte	539.000	580.000	100,0	580.000
VII	Núcleo Sur	417.000	445.000	100,0	445.000
VIII	Ctro E ER	178.000	190.000	94,4	179.360
IX	N LP-OBA	590.000	620.000	100,0	620.000
X	Ctro BA	305.000	318.000	100,0	318.000
XI	SO BA-S LP	168.000	176.000	100,0	176.000
XII	SEBA	200.000	210.000	100,0	210.000
XIII	SL	234.000	246.000	100,0	246.000
XIV	Cuenca Sal	112.000	117.000	100,0	117.000
XV	Otras	31.000	32.000	100,0	32.000
<b>TOTAL</b>		<b>5.500.000</b>	<b>5.800.000</b>	<b>89,3</b>	<b>5.180.905</b>

# SUNFLOWER

2018/19 Season

As of: Jan. 16, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	440.000	16.000	424.000	68,0	288.320	18,8	543.377
III	Ctro N Cba	6.000	500	5.500	23,0	1.265	19,1	2.420
IV	S Cba	22.000	1.300	20.700	2,0	414	22,0	911
V	Ctro N SFe	280.000	8.000	272.000	34,0	92.480	21,6	199.425
VI	Núcleo Norte	12.000	900	11.100	12,0	1.332	22,4	2.981
VII	Núcleo Sur	9.000	-	9.000	-	-	-	-
VIII	Ctro EER	8.000	-	8.000	-	-	-	-
IX	N LP-OBA	140.000	-	140.000	-	-	-	-
X	Ctro BA	70.000	-	70.000	-	-	-	-
XI	SO BA-S LP	380.000	-	380.000	-	-	-	-
XII	SE BA	400.000	-	400.000	-	-	-	-
XIII	SL	25.000	-	25.000	-	-	-	-
XIV	Cuenca Sal	100.000	-	100.000	-	-	-	-
XV	Otras	8.000	700	7.300	8,0	584	16,9	987
<b>TOTAL</b>		<b>1.900.000</b>	<b>27.400</b>	<b>1.872.600</b>	<b>20,5</b>	<b>384.395</b>	<b>19,5</b>	<b>750.102</b>



# WHEAT

2018/19 Season

As of: Jan. 16, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	390.000	10.000	380.000	100,0	380.000	9,7	368.503
II	NEA	465.000	9.000	456.000	100,0	456.000	20,8	948.503
III	Ctro N Cba	630.000	13.000	617.000	100,0	617.000	19,2	1.182.423
IV	S Cba	425.000	10.000	415.000	100,0	415.000	26,8	1.110.152
V	Ctro N SFe	485.000	10.000	475.000	100,0	475.000	29,5	1.402.900
VI	Núcleo Norte	860.000	16.000	844.000	100,0	844.000	29,6	2.494.936
VII	Núcleo Sur	590.000	10.000	580.000	100,0	580.000	43,5	2.521.886
VIII	Ctro EER	280.000	4.000	276.000	100,0	276.000	38,6	1.065.395
IX	N LP-OBA	495.000	8.000	487.000	100,0	487.000	40,3	1.962.433
X	Ctro BA	340.000	8.000	332.000	100,0	332.000	39,2	1.302.611
XI	SO BA-S LP	530.000	9.000	521.000	100,0	521.000	33,3	1.737.122
XII	SE BA	580.000	6.000	574.000	100,0	574.000	42,8	2.454.716
XIII	SL	10.000	400	9.600	100,0	9.600	23,8	22.888
XIV	Cuenca Sal	100.000	1.000	99.000	100,0	99.000	38,8	383.823
XV	Otras	20.000	600	19.400	100,0	19.400	21,5	41.710
<b>TOTAL</b>		<b>6.200.000</b>	<b>115.000</b>	<b>6.085.000</b>	<b>100,0</b>	<b>6.085.000</b>	<b>31,2</b>	<b>19.000.000</b>

# BARLEY

2018/19 Season

As of: Jan. 16, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sow n	Lost	Harvestable				
I	NOA	-	-	-	-	-	-
II	NEA	-	-	-	-	-	-
III	Ctro N Cba	3.000	500	2.500	100,0	20,0	5.011
IV	S Cba	12.000	1.600	10.400	100,0	28,5	29.656
V	Ctro N SFe	5.000	600	4.400	100,0	29,6	13.042
VI	Núcleo Norte	42.000	3.300	38.700	100,0	29,3	113.546
VII	Núcleo Sur	70.000	5.400	64.600	100,0	46,1	297.739
VIII	Ctro EER	8.000	1.000	7.000	100,0	33,3	23.296
IX	N LP-OBA	105.000	8.000	97.000	100,0	41,8	405.241
X	Ctro BA	68.000	7.000	61.000	100,0	42,5	259.501
XI	SO BA-S LP	250.000	10.000	240.000	100,0	36,7	881.335
XII	SE BA	425.000	15.000	410.000	100,0	49,5	2.029.471
XIII	SL	-	-	-	-	-	-
XIV	Cuenca Sal	12.000	1.600	10.400	100,0	40,5	42.162
XV	Otras	-	-	-	-	-	-
<b>TOTAL</b>		<b>1.000.000</b>	<b>54.000</b>	<b>946.000</b>	<b>100,0</b>	<b>43,3</b>	<b>4.100.000</b>